

SENDING PAYMENTS WITH CLOSINGLOCK

Step 1

Open the email you received from Closinglock, and click **Login**. This will take you to the Closinglock Portal.

Information for your real estate transaction from Demo Title Co (via Closinglock Demo) for 10606 Parkfield Drive, Austin, TX, USA (file: Client_ID_Verfication_Test)



○ ClosingLock <no-reply@demo.closinglock.com>

To: clyde.seller+718@closinglock.com; Cc: ○ Sally Closer ▾



Demo Title Co is using a secure portal for your upcoming real estate transaction to securely share information with you.

Here are the details for this transaction:

Property address: 10606 Parkfield Drive, Austin, TX, USA

File number: Client_ID_Verfication_Test

The secure portal is provided by **Closinglock Demo**. To access the portal, simply use the login link in this email. You may be required to enter a passcode that will be texted/called to the phone number in your file.

You have been requested to verify your bank information using the portal. To get started, use the login link in this email.

The login link in this email is authenticated for your email account. To prevent others from accessing your account, **do not forward this email or share the link**.

Log In

Sally Closer (sally.closer@closinglock.com) at Demo Title Co has added you to the portal and is copied on this email. If you have any questions, please contact Demo Title Co directly or reply to this email.



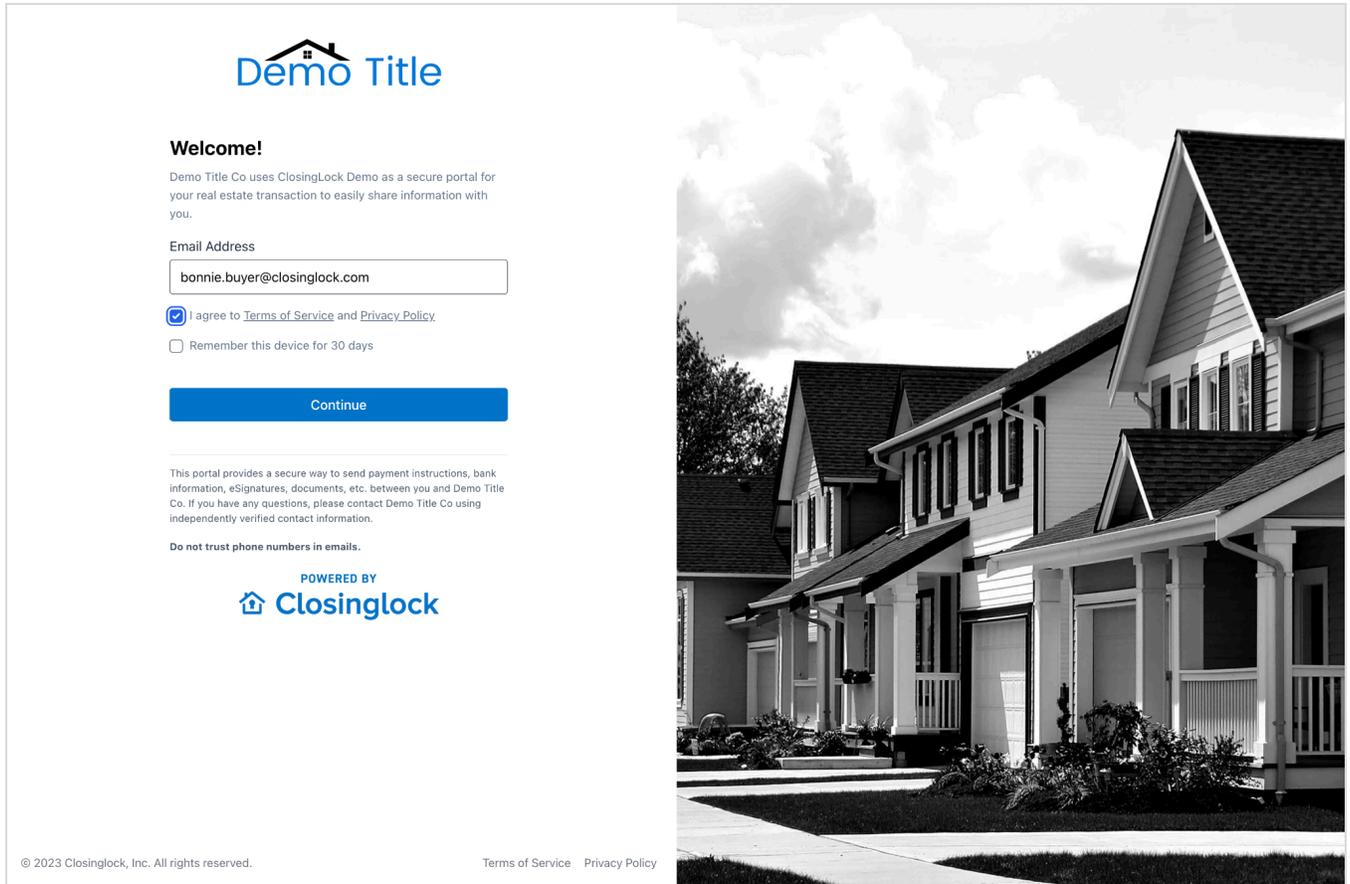
To stop receiving notifications, please contact Demo Title Co or simply reply to this email.

If you're having trouble with the link above, copy and paste the URL below into your web browser: https://portal.demo.closinglock.com/Ddl?login_email=clyde.seller%252B718%2540closinglock.com&t=VAGmHuCT

SENDING PAYMENTS WITH CLOSINGLOCK

Step 2

Once you are in the Closinglock Portal, your email will automatically populate into the field. Select **“I agree to the Terms of Services and Privacy Policy”** and click **Continue**.



Demo Title

Welcome!

Demo Title Co uses ClosingLock Demo as a secure portal for your real estate transaction to easily share information with you.

Email Address

bonnie.buyer@closinglock.com

I agree to [Terms of Service](#) and [Privacy Policy](#).

Remember this device for 30 days

Continue

This portal provides a secure way to send payment instructions, bank information, eSignatures, documents, etc. between you and Demo Title Co. If you have any questions, please contact Demo Title Co using independently verified contact information.

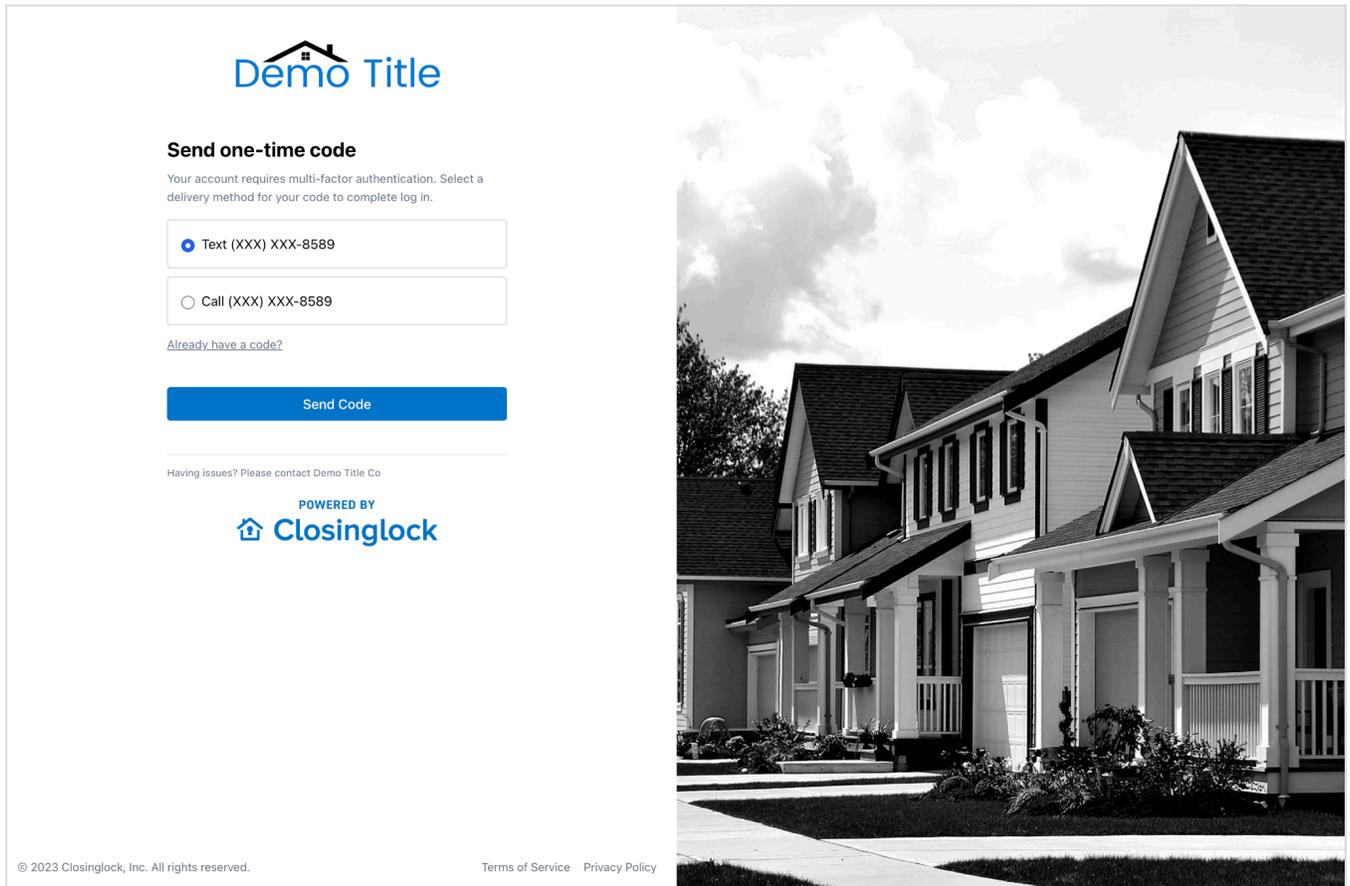
Do not trust phone numbers in emails.

POWERED BY
Closinglock

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Step 3

You will need to select a delivery method for your multi-factor authentication. This code can either be texted to your phone, or you can receive a phone call. Once you select your preferred method of delivery, click **Send Code**.



The image shows a screenshot of a web interface for 'Demo Title' on the left and a photograph of a modern house on the right. The interface includes the company logo, a 'Send one-time code' section with two radio button options for 'Text' and 'Call', a 'Send Code' button, and a footer with copyright and policy links.

Demo Title

Send one-time code
Your account requires multi-factor authentication. Select a delivery method for your code to complete log in.

Text (XXX) XXX-8589

Call (XXX) XXX-8589

[Already have a code?](#)

Send Code

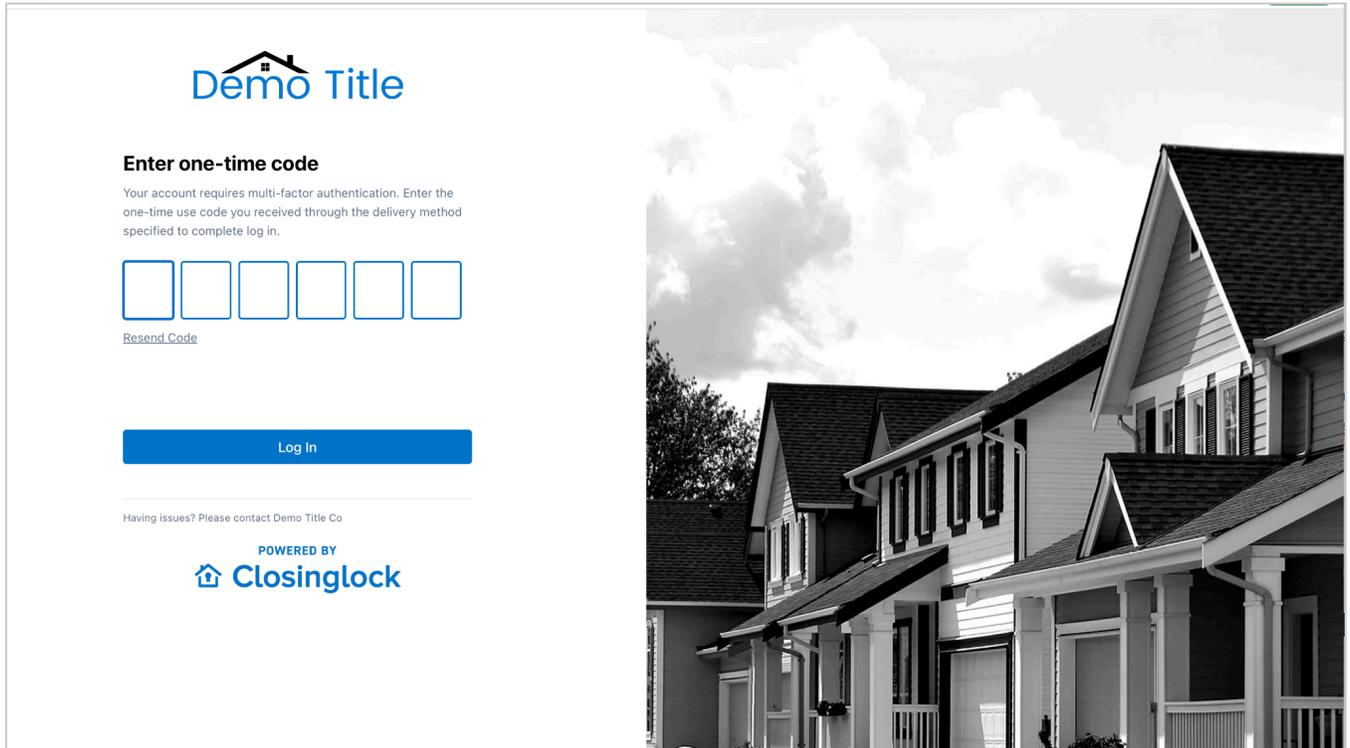
Having issues? Please contact Demo Title Co

POWERED BY **Closinglock**

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Step 4

Once you enter the 6-digit code click **Log In**.



The image shows a login interface for 'Demo Title'. At the top left is the 'Demo Title' logo, which includes a house icon. Below the logo, the heading 'Enter one-time code' is followed by a sub-instruction: 'Your account requires multi-factor authentication. Enter the one-time use code you received through the delivery method specified to complete log in.' Below this text are six empty square input boxes for the code. A 'Resend Code' link is positioned below the boxes. A blue 'Log In' button is centered below the input fields. At the bottom of the form area, there is a link: 'Having issues? Please contact Demo Title Co'. Below the form area, it says 'POWERED BY' followed by the 'Closinglock' logo, which consists of a house icon and the word 'Closinglock'. To the right of the login form is a grayscale photograph of a row of houses with gabled roofs and porches.

SENDING PAYMENTS WITH CLOSINGLOCK

Step 5

Once you are in the Closinglock portal, you see your title company's branch information. On the left, you will see an option to Send Funds Securely. Selecting Send Funds Securely will prompt you to choose a payment method. Click Send Funds to take you to Closinglock's secure payment tool. Selecting Visit Bank will download the wire instructions.

Good afternoon 🙌

Take action anytime

- Send Funds Securely**
Send funds or download wire instructions
- Sign Document**
Fill out Buyer Packet.pdf

Take action 0 of 1 complete

COMPANY

Demo Title Co

Austin
5125805556
austin_contact@demotitle.com



PROPERTY

File Number: Buyers-Guide
Closing date: Not Provided

Documents

[Download All](#) [+ Upload Document](#)

NAME	STATUS	RECEIVED	SENT/SIGNED DATE	SENDER	OPTIONS
Buyer Packet.pdf	Signature Required	Mar 13, 2024	-	Megan McLindon	***
Wells Fargo Wire Instruction.pdf		-	-	Demo Title Co	***

Choose a payment method

We want to ensure your funds are securely transferred to Demo Title Co. Please choose from the following options.

Send Funds

Secure, quick and convenient way to pay online.

Subject to Closinglock fees

Secure and convenient

- Funds sent securely to Demo Title Co
- No downloaded or printed wire instructions
- No need for account or routing numbers

Send Funds instructions

- Click Send Funds above
- Connect to your bank account
- Enter and verify your payment amount
- Click submit and your payment is completed

Visit Bank

Download wire instructions and contact your bank to transfer funds.

Subject to banking fees

Important considerations with this method:

- Entering incorrect account or routing numbers can lead to a loss of funds
- Printed or downloaded wire instructions are vulnerable when stored outside Closinglock or misplaced
- Selecting the wrong payment type (e.g. ACH instead of wire) can lead to your transfer being declined and transaction delayed

Visit Bank instructions:

- Visit your bank in person or login to their website to send a wire
- Use the account and routing numbers with your bank to initiate a wire transfer. You must reference your property address and name on the wire transfer
- Ensure that the account and routing numbers are entered correctly
- After your bank has sent the wire transfer, confirm with Demo Title Co they have received the funds

[Read less](#)

Step 6: Send Payment Option

After you click the Send Funds button you will be directed to the Closinglock payment tool. Then you will add your payment amount and connect to your Bank Account by clicking on **+ Add Bank Account**.

Closinglock b bonnie.buyer+1@closinglock.com

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Share your payment details

Enter the amount requested to transfer to Demo Title Co and the bank account to withdraw funds from. If you are unsure of the amount, contact Demo Title Co.

Payment Amount

\$ 2,000.00

Bank Account

+ Add Bank Account

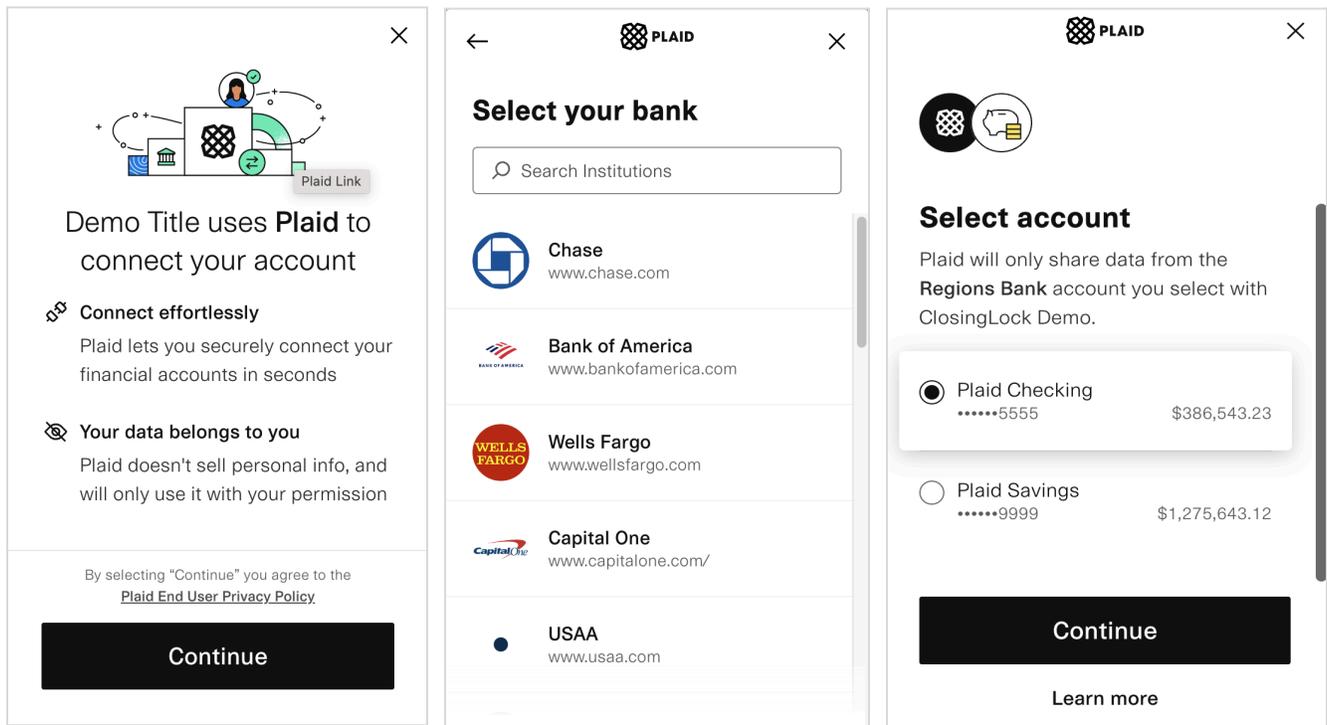
Powered by PLAID

Next Step →

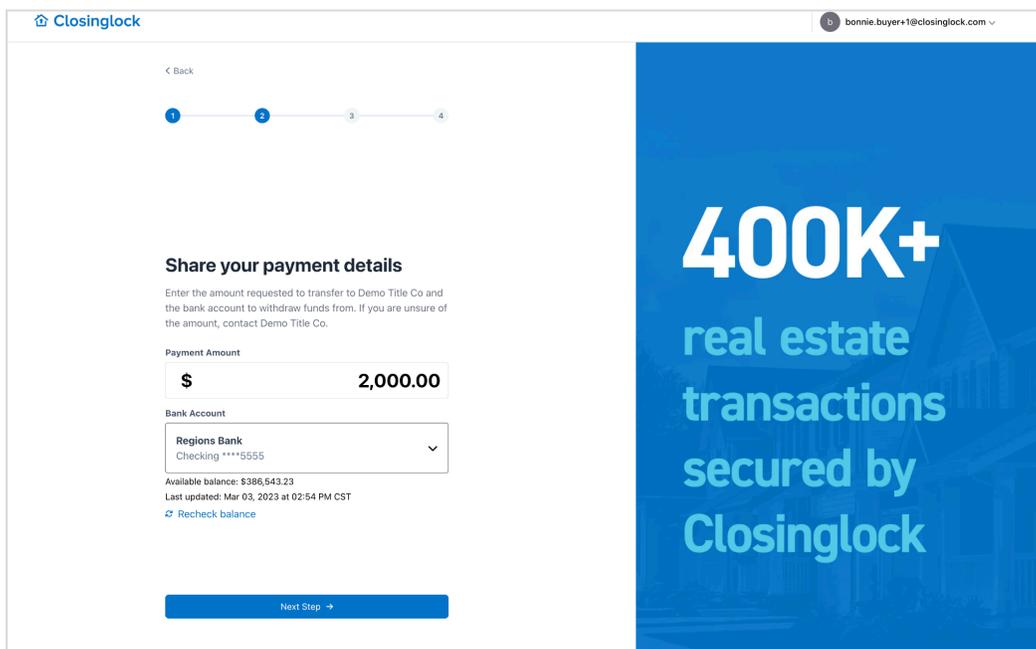
400K+
real estate
transactions
secured by
Closinglock

SENDING PAYMENTS WITH CLOSINGLOCK

You are able to link your bank account information through integration with Plaid.

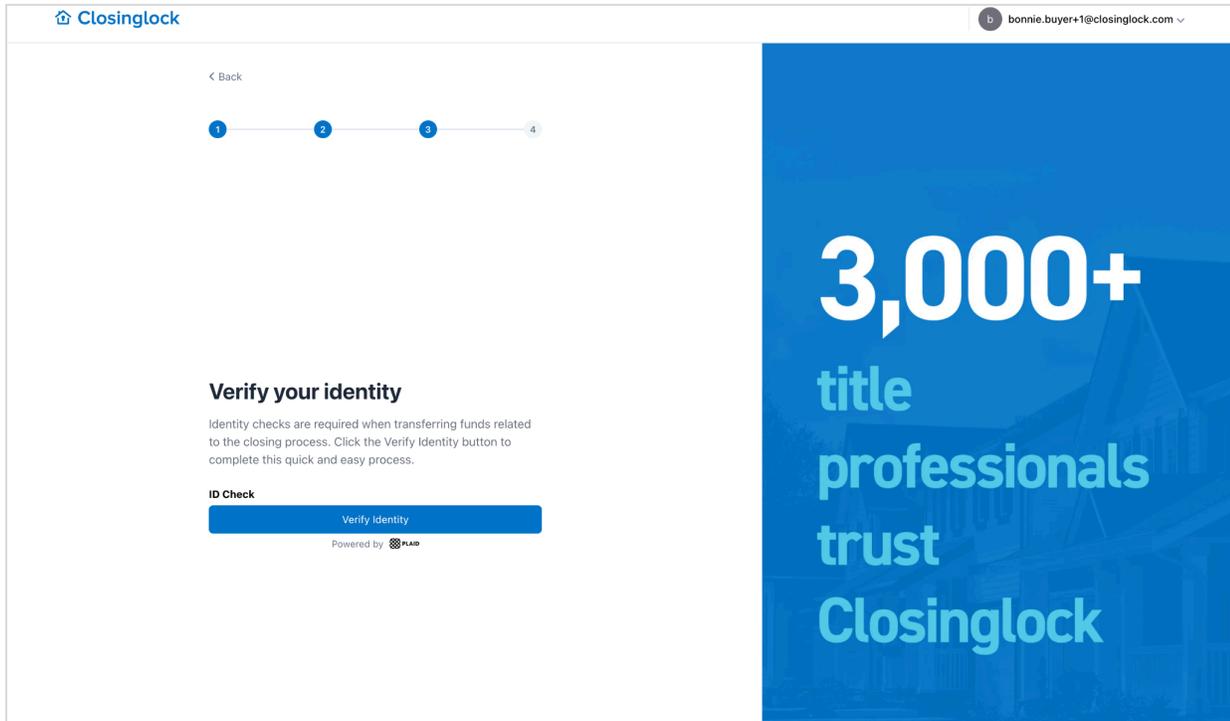


Once you have added your bank, click **Next Step** →.

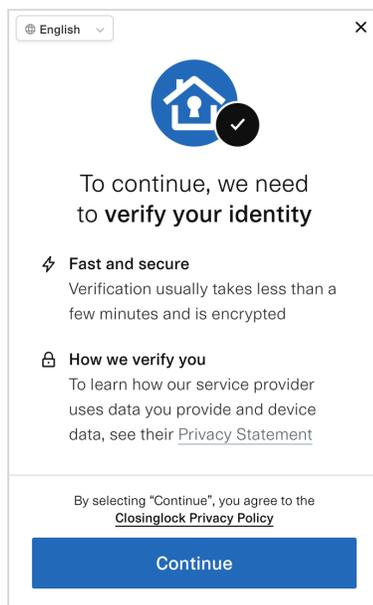


SENDING PAYMENTS WITH CLOSINGLOCK

You will then be asked to Verify your identity through our integration with Plaid. Click on **Verify identity** to continue.

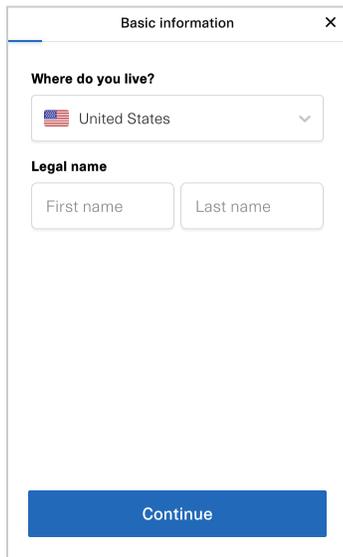


Click **Continue** to begin the identity verification process.



SENDING PAYMENTS WITH CLOSINGLOCK

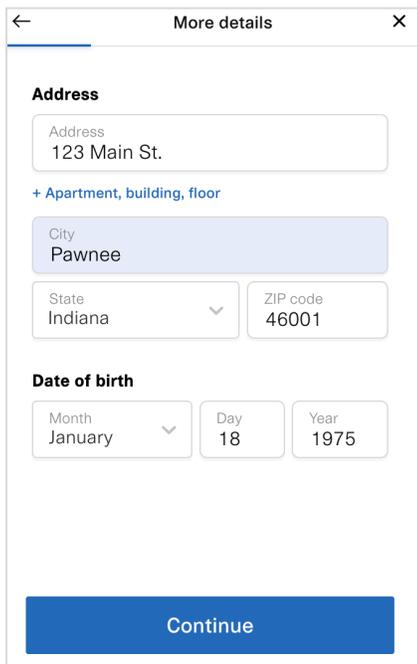
Enter your Legal Name, then click **Continue**.



The screenshot shows a mobile application window titled "Basic information" with a close button (X) in the top right corner. The form contains the following fields:

- Where do you live?**: A dropdown menu with a United States flag icon and the text "United States".
- Legal name**: Two input fields labeled "First name" and "Last name".
- Continue**: A blue button at the bottom of the form.

Enter your Address and date of birth, then click **Continue**.

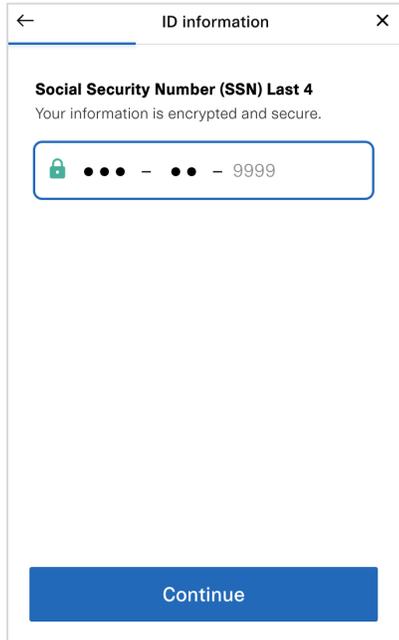


The screenshot shows a mobile application window titled "More details" with a back arrow and a close button (X) in the top left and right corners, respectively. The form contains the following fields:

- Address**: An input field with the text "123 Main St." and a label "Address".
- + Apartment, building, floor**: A blue link.
- City**: An input field with the text "Pawnee".
- State**: A dropdown menu with "Indiana" selected.
- ZIP code**: An input field with the text "46001".
- Date of birth**: Three input fields: "Month" with "January" selected, "Day" with "18", and "Year" with "1975".
- Continue**: A blue button at the bottom of the form.

SENDING PAYMENTS WITH CLOSINGLOCK

Enter the last 4 digits of your social, then click **Continue**.



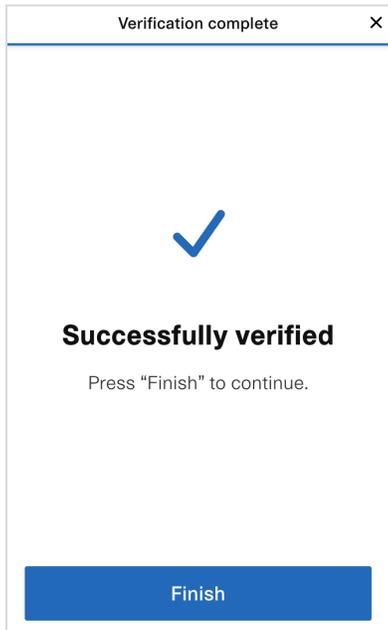
← ID information ×

Social Security Number (SSN) Last 4
Your information is encrypted and secure.

🔒 ●●● - ●● - 9999

Continue

Once your verification is complete click **Finish**.



Verification complete ×

✓

Successfully verified
Press "Finish" to continue.

Finish

SENDING PAYMENTS WITH CLOSINGLOCK

Confirm your payment details, then click **Send Funds**.

Closinglock megan+buyersguide@closinglock.com

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1 2

Confirm and send funds

Review the details and click on Send Funds to transfer funds to escrow.

Payment Details

Estimated transfer time:	Thu, Mar 14 at 7:00 am CDT
Payment to Demo Title Co:	\$20,000.00
Payment to Closinglock	
Wire transfer cost:	\$25.00
Processing & security fee:	\$23.80
Total amount:	\$20,048.80

Bank Details

Chase *****

Send Funds

By clicking the "Send Funds" button, you authorize Closinglock, Inc. to withdraw the Total specified from your designated bank account, to make secure payment to Demo Title Co and pay the fees to Closinglock. Your authorization is subject to the End User Terms of Service.

If you prefer to work with your bank to send funds, please [click here](#) to download wire instructions.



You will then receive a confirmation of the payment.

Closinglock megan+buyersguide@closinglock.com

Print



Thank you for your payment!

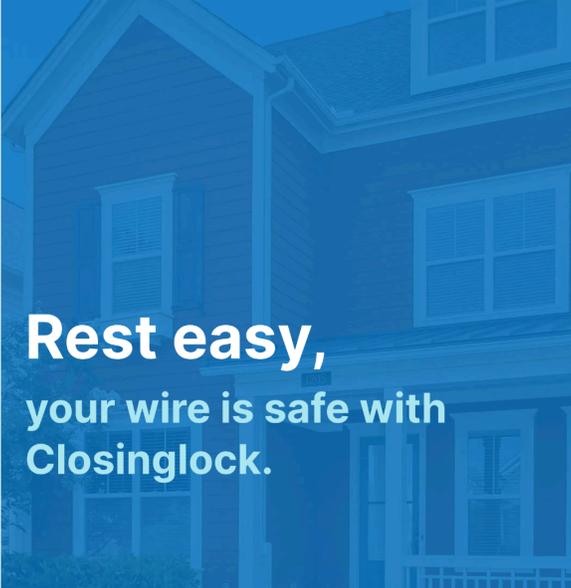
\$20,000.00
Demo Title Co

Please maintain a sufficient balance to avoid delays with your property closing.

Est. transfer time:	Thu, Mar 14 at 7:00 am CDT
Confirmation #:	TPAHNS61LC
Sent:	Wed, Mar 13 at 3:49 pm CDT
Total amount:	\$20,048.80
Bank account:	Chase *****

Close

A confirmation email and status updates will be sent to megan+buyersguide@closinglock.com.



SENDING PAYMENTS WITH CLOSINGLOCK

You can also receive this information in your Closinglock portal. Underneath the payments section you can monitor the status and download the receipt by clicking on the 3 dots under options. Once you click on View Details you have the option to download the receipt.

Good afternoon 🌞

Take action anytime

- Send Funds Securely
Send funds or download wire instructions
- Sign Document
Fill out Buyer Packet.pdf

COMPANY
Demo Title Co
Austin
5125805556
austin_contact@demotitle.com

PROPERTY
File Number: Buyers-Guide
Closing date: Not Provided

Payments

AMOUNT	STATUS	RECIPIENT	SENT	ACCOUNT	OPTIONS
\$20,000.00	Pending	Demo Title Co	Mar 13, 2024	Chase	⋮

Documents [Download All](#) [Upload Document](#)

NAME	STATUS	RECEIVED	SENT/SIGNED DATE	SENDER	OPTIONS
Buyer Packet.pdf	Signature Required	Mar 13, 2024	-	Megan McLindon	⋮
Wells Fargo Wire Instruction.pdf		-	-	Demo Title Co	⋮



Payment Details ✕

\$20,000.00
to Demo Title Co
Pending

Please maintain a sufficient balance to avoid delays with your property closing.

Est. Transfer Time: Mar 14, 2024 2:00 CDT

Confirmation #: TPAHNS61LC

Sent: Mar 13, 2024 3:49 CDT

Total amount: \$20,048.80

Bank account: Chase

[Download](#)