

SECURELY SEND WIRING INSTRUCTIONS WITH CLOSINGLOCK

Step 1

Open the email you received from Closinglock, and click **Login**. This will take you to the Closinglock Portal.

Information for your real estate transaction from Demo Title Co (via ClosingLock Demo) for 10606 Parkfield Drive, Austin, TX, USA (file: paymentsdemo) 

Some content in this message has been blocked because the sender isn't in your Safe senders list. [I trust content from no-reply@demo.closinglock.com.](#) | [Show blocked content](#)



ClosingLock <no-reply@demo.closinglock.com>

To: Bonnie Buyer
Cc: Sally Closer



Fri 3/3/2023 7:31 PM

Demo Title Co is using a secure portal for your upcoming real estate transaction to securely share information with you.

Here are the details for this transaction:

Property address: 10606 Parkfield Drive, Austin, TX, USA
File number: paymentsdemo

The secure portal is provided by **ClosingLock Demo**. To access the portal, simply use the login link in this email. You may be required to enter a passcode that will be texted/called to the phone number in your file.

Send payments directly from the Closinglock portal to Demo Title Co and avoid the risk of being susceptible to wire fraud. If you receive other instructions to send payment, contact Demo Title Co immediately via phone and **do not trust phone numbers in emails**.

DO NOT TRUST ANY OTHER INSTRUCTIONS TO TRANSFER FUNDS

The following document has been uploaded to the portal:

- Buyer Info Sheet.pdf (requires eSignature)

The login link in this email is authenticated for your email account. To prevent others from accessing your account, **do not forward this email or share the link**.

[Log In](#)

Sally Closer (sally.closer@closinglock.com) at Demo Title Co has added you to the portal and is copied on this email. If you have any questions, please contact Demo Title Co directly or reply to this email.

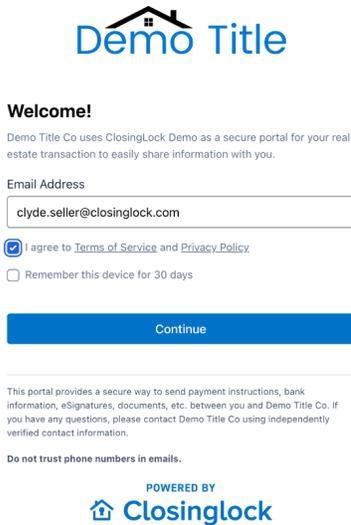
To stop receiving notifications, please contact Demo Title Co or simply reply to this email.

If you're having trouble with the link above, copy and paste the URL below into your web browser: https://portal.demo.closinglock.com/Ddl?login_email=bonnie.buyer%2540closinglock.com&t=kYPZ5TPJ

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Step 2

Once you are in the Closinglock Portal, your email will automatically populate into the field. Select **“I agree to the Terms of Services and Privacy Policy”** and click **Continue**.



The screenshot shows the 'Demo Title' portal interface. At the top is the 'Demo Title' logo. Below it is a 'Welcome!' message stating that Demo Title Co uses ClosingLock Demo as a secure portal for real estate transactions. An 'Email Address' field is pre-filled with 'clyde.seller@closinglock.com'. There are two checkboxes: the first is checked and labeled 'I agree to Terms of Service and Privacy Policy', and the second is unchecked and labeled 'Remember this device for 30 days'. A blue 'Continue' button is positioned below the checkboxes. At the bottom, there is a disclaimer: 'This portal provides a secure way to send payment instructions, bank information, eSignatures, documents, etc. between you and Demo Title Co. If you have any questions, please contact Demo Title Co using independently verified contact information. Do not trust phone numbers in emails.' and the 'POWERED BY Closinglock' logo.



Step 3

You will need to select a delivery method for your multi-factor authentication. This code can either be texted to your phone, or you can receive a phone call. Once you select your preferred method of delivery, click **Send Code**.



Send one-time code

Your account requires multi-factor authentication. Select a delivery method for your code to complete log in.

Text (XXX) XXX-8589

Call (XXX) XXX-8589

[Already have a code?](#)

Send Code

Having issues? Please contact Demo Title Co



Step 4

Once you enter the 6-digit code click **Log In**.



Enter one-time code

Your account requires multi-factor authentication. Enter the one-time use code you received through the delivery method specified to complete log in.

[Resend Code](#)

Log In

Having issues? Please contact Demo Title Co



Step 5

Once you are in the Closinglock portal, you see your title company's branch information and property information.. To the left,, you will see tasks that you can take action on. Click on **Send Wire Instructions** to continue.

The screenshot shows the Closinglock portal interface. At the top left is the Closinglock logo. At the top right is a user profile icon with the email address clyde.seller@closinglock.com. Below the header is a greeting: "Good morning 🙌". To the left is a "Take action" sidebar with two items: "Verify Identity" (Complete identity verification) and "Send Wire Instructions" (Send bank information to receive funds). The "Send Wire Instructions" item is highlighted. The main content area is divided into two sections: "COMPANY" and "PROPERTY".

COMPANY

Demo Title Co

Austin
(512) 580-5555
austin_contact@demotitle.com

PROPERTY

10606 Parkfield Drive, Austin, TX, USA

File Number: UserGuide_Test
Closing date: Not Provided

Step 6

You will then have two options to verify your bank information: **Automatic** and **Manual**

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Tell us where to send funds

We want to ensure your funds are transferred to the correct bank account. Please choose one of the options below to share your account information with Demo Title Co.

 Recommended Automatic Authenticate with your bank to link account <small>Authentication credentials are not viewed or stored.</small>	 Manual Fill out form with bank information
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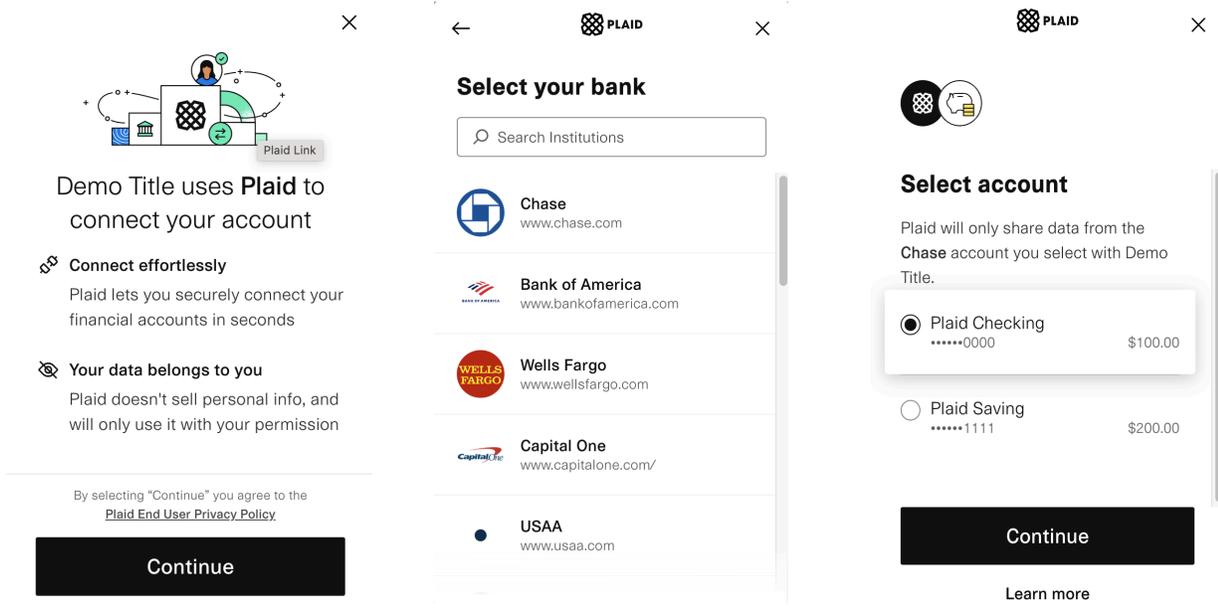
Powered by  **PLAID**

Bank information cannot be changed after submitted. Please ensure information provided is accurate.

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Automatic Option

For the Automatic option you are able to link your bank account information through integration with Plaid.



Once you successfully connect your bank to Plaid you will receive a confirmation.



Successfully sent!

Demo Title Co has received your wire instructions and can proceed with transferring funds to your account. If this information is incorrect, contact Demo Title Co.

Wire Instructions

Bank name:	Regions Bank
Account number:	*****0000
Wire routing number:	021000021

Close

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Manual Option

For the Manual option you will have to input your bank information manually, which has a higher chance of human error.

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1 ————— 2

Enter bank information

Your bank may have multiple types of routing numbers. You must enter the **wire routing number** which may be different than the routing number found on your check. If you are not sure, contact your bank to verify, or go back and choose "Automatic" verification.

Account holder name *

Account holder address *

Bank name *

Account number * Confirm account number *

Wire routing number * Confirm wire routing number *

Additional information

Optionally enter additional information, e.g. forwarding bank, intermediary bank, or "For further credit to"

Submit

By clicking on "Submit" you acknowledge the wire instructions are correct and funds can be transferred into this account from Demo Title Co.

Once you submit your bank information you will receive a confirmation.

Print



Successfully sent!

Demo Title Co has received your wire instructions and can proceed with transferring funds to your account. If this information is incorrect, contact Demo Title Co.

Wire Instructions

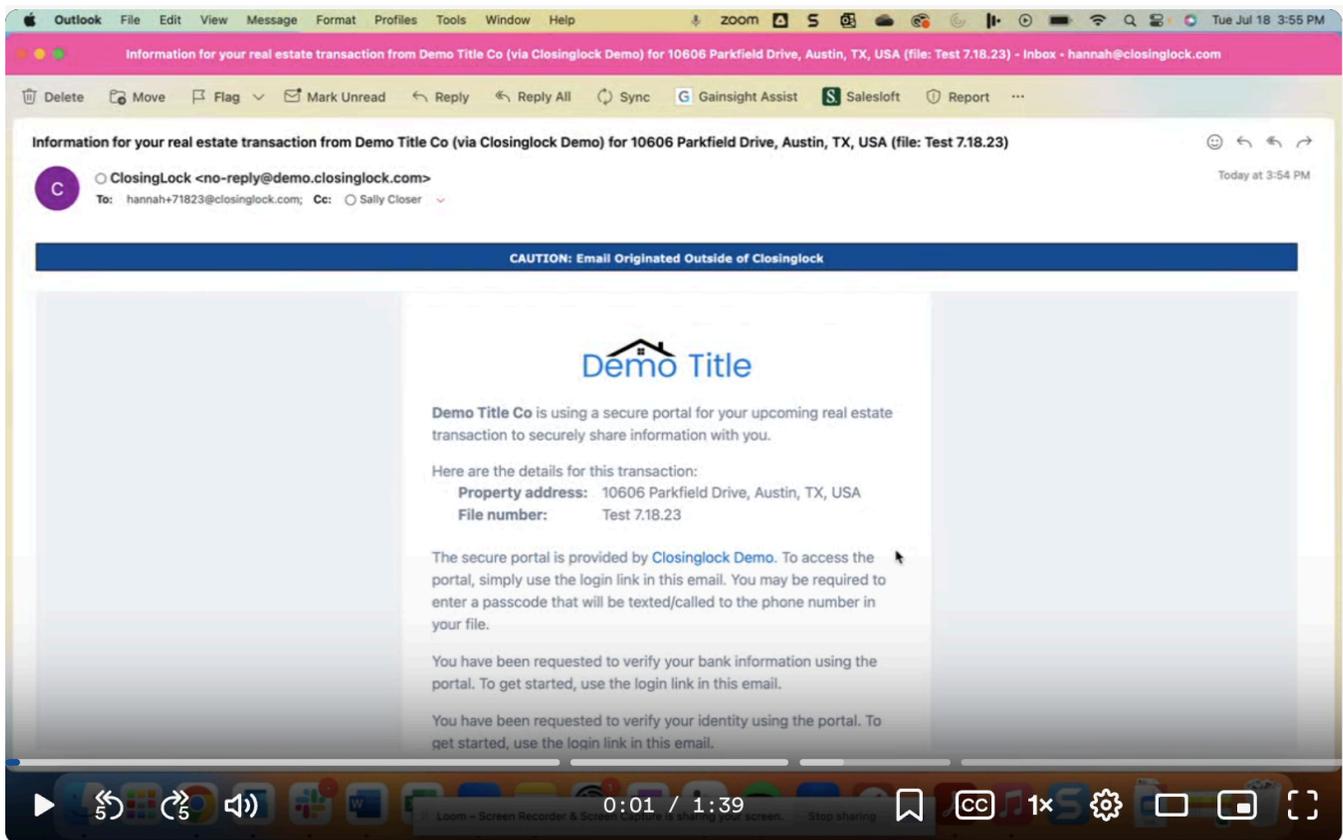
Clyde Seller

Bank name:	Chase
Account number:	123456789
Wire routing number:	123456789

Close

SECURELY SEND WIRING INSTRUCTIONS WITH CLOSINGLOCK

VIDEO TUTORIAL



[Sending Wire Instructions/Bank Information](#)